

Vice President

Company Description

Cogent Valuation is a nationally recognized firm that has provided independent valuation and financial advisory opinions in thousands of assignments since 1991. Cogent Valuation provides financial opinions, securities valuation, and corporate advisory services to corporations, institutions, agencies, fiduciaries, partnerships and individuals requiring an expert's opinion on pricing, structure, fairness, financial reporting or solvency in connection with: mergers, acquisitions, divestitures, recapitalizations, financial reporting, equity allocation, LBOs, ESOPs, taxes, litigation, intangible assets and fraudulent transfers.

Job Description

The Vice President is integral to a team of finance professionals that undertake projects in connection with Enterprise and IP valuations and fairness opinions, securities design, equity allocation, and transactional analysis of private and public companies, partnerships, and private equity funds. The primary responsibilities of the Vice President are: securities analysis, discounted cash flow modeling, financial statement analysis, equity allocation, deliverable drafting, and financial analyst training.

Additional responsibilities include the support of the Managing Director in managing projects; communicating with clients and their representatives; reviewing client information and creating due diligence materials; researching, reviewing and analyzing relevant company, industry, transaction and economic data; creating valuation models; reconciling valuation indications and presenting to senior staff; authoring valuation reports; and reporting project progress and issues. The successful candidate will have a range of experience from having worked on a variety of engagements including: technology and life sciences, asset holding pass through entities, fairness opinions, carried interests, equity allocation, and early-stage through mature companies.

Job Qualifications

Cogent Valuation in San Francisco is seeking one Vice President with five to seven years of extensive financial analysis and financial modeling experience including complex discounted cash flow waterfalls and equity allocation. Candidates should be experienced with valuations for purposes of: FASB ASC 350, FASB ASC 718, FASB ASC 805, FASB ASC 820 and IRC 409A. Candidates must have a Bachelor's degree in Finance or Accounting and proven proficiency in MS Word processing and Excel spreadsheet applications, including advanced functions such as graphics, pivot tables, macros and database management. *Excellent oral and written communication skills are required.* Highly developed knowledge of capital markets and finance theories such as present values theory/cash flow analysis and accounting principles accompanied by work experience demonstrating financial modeling and analysis, corporate finance, or budgeting and planning skills are highly required. ASA, CFA, CPA, or ABV credentials are preferred.

Contact Information

Qualified candidates should send a cover letter, resumé, and two writing samples to the attention of Valerie Evangelista at evangelista@cogentvaluation.com