

Associate

Cogent Valuation

We are a nationally recognized firm that has provided independent valuation and financial advisory opinions in thousands of assignments since 1991. Cogent Valuation provides financial opinions, securities, IP, and Enterprise valuations, and corporate advisory services to corporations, institutions, agencies, fiduciaries, partnerships and individuals requiring an expert's opinion on pricing, structure, fairness, financial reporting or solvency in connection with: mergers, acquisitions, divestitures, recapitalizations, financial reporting, equity and purchase price allocations, LBOs, ESOPs, taxes, litigation support, and issues in connection with solvency, bankruptcy, and fraudulent transfers.

Job Description

The Associate is integral to a team of finance professionals that undertake projects in connection with Enterprise and IP valuations and fairness opinions, securities, design, equity and purchase price allocation, and transactional analysis of private and public companies, partnerships, and private equity funds. The primary responsibilities of the Associate are: securities analysis, discounted cash flow modeling, financial statement analysis IP, and enterprise analyses, equity and purchase price allocation, and deliverable drafting.

Additional responsibilities include the support of Managing Directors and Vice Presidents in managing project status and communicating with clients and their representatives; reviewing client information and creating due diligence materials; researching, reviewing and analyzing relevant company, industry, transaction and economic data; creating valuation models; reconciling valuation indications and presenting to senior staff; authoring valuation reports; and reporting project progress and issues.

Job Qualifications

Cogent Valuation in the San Francisco office is seeking one Associate with two to four years of financial analysis experience. Candidates should be experienced with valuations for purposes of: FASB ASC 350, FASB ASC 718, FASB ASC 805, FASB ASC 820 and IRC 409A. Candidates must have a Bachelor's degree in Finance or Accounting and proven proficiency in MS Word processing and Excel spreadsheet applications, including advanced functions such as graphics, pivot tables, macros and database management. The MBA degree is desirable. At least one of the following credentials is required: ASA; CPA/ABV; CFA. *Excellent oral and written communication skills are required.* Highly developed knowledge of capital markets and finance theories such as present value theory/cash flow analysis and accounting principles accompanied by work experience demonstrating financial modeling and analysis, corporate finance, or budgeting and planning skills are preferred.

Contact Information

Qualified candidates should send a cover letter, resumé, and two writing samples to the attention of Valerie Evangelista at evangelista@cogentvaluation.com